



SBE, Inc.

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SBE Inc. completes its Series B financing and raises \$1.75 million

April 17, 2007 - For immediate Release

Barre, Vermont: SBE Inc. announces the full subscription and closing of its Series B round of Preferred Stock. The company raised \$1.75 Million in this round which commenced in 2006 and closed in April of 2007.

The funds from this round are being used to fund product development, IP, market development, and capital equipment for the company's Power Ring Film Capacitor™ Product Line. The Power Ring Film Capacitor is one of the industries most advanced solutions to Ripple Current Filtering for Power Inverters. These Inverters are a critical element in Hybrid, Plug-In Hybrid, and Fuel Cell Vehicles. They are also used in other Alternative Energy systems involving Wind and Solar Energy. SBE's technology, for which numerous patents are pending, allows for reliable service in lightweight and small space environments at competitive costs to existing, less capable, technology.

Funding was provided by Angels from around the Eastern US with group participation from North Country Angels, Granite State Angels, and the Nashua Breakfast Club.

SBE Power Ring Film Capacitor technology is enabling other applications as well: Medical Lasers, High Voltage Pulse Energy Systems, AC Motors, and Power Factor Correction systems.

"It is an exciting time for the company" stated Ed Sawyer, SBE President & CEO.

"We have numerous projects in development with Transportation, Medical, and Applied Science OEMs as well as the Department of Energy. We expect a number of these to become production orders over the next few years and this funding will enable us to be ready for that."

For more information, contact Ed Sawyer, President & CEO, at edsawyer@sbelectronics.com.

This Press Release contains forward looking statements and should not be relied upon for any investment decisions. A decision on investment should only be made after reviewing the company's stock offering memorandum which can only be obtained by contacting Ed Sawyer.